

Date: July 13, 2024

To
The Manager
Listing Department
1. Bombay Stock Exchange Ltd, Mumbai.
2. Metropolitan Stock Exchange of India Limited, Mumbai.

Dear Sir,

Sub: Disclosure under Regulation 30 of SEBI (LODR) Regulations, 2015

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, we would like to inform that the Company has entered into Facility Agreement with M/s. Felix Industries Limited (CIN: L40103GJ2012PLC072005) on 13/07/2024.

In continuation of exiting business arrangement between Srestha Finvest Ltd (Srestha) and Felix Industries Ltd (Felix) have yet again joined hands through the signing of a Facility Agreement aimed at advancing renewable energy and sustainability initiatives where in Srestha would extend further towards lending in renewable energy and clean water related projects aimed at sustainable development.

Through this fresh agreement, Felix shall secure funding for capital work of plant installation for the order procured by Felix with Aarti Industries Ltd for renewable energy, clean water and water recycle related project for the tune of about Rs 50 million in total to be funded in two phases.

With a aim to further provide robust financial support to a diverse in to Renewable Energy and water segment, fostering sustainability and marking a significant move towards Green Environment and sustainable projects this arrangement would strengthen the financial support to Felix.

In view of the above, the detailed disclosure as required under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/CFDPoD1/P/CIR/2023/123 dated July 13, 2023 is enclosed as Annexure 1.

This is for your information and records.

Yours faithfully,
For Srestha Finvest Ltd

Company Secretary & Compliance Officer

Encl: as above

INTIMATION UNDER REGULATION 30 OF SEBI (LODR), REGULATIONS, 2015

S. No.	Details of events that need to be informed	Information of such events
1	Name(s) of the parties with whom the Agreement is entered.	Facility Agreement with Felix Industries Ltd to meet capital funding of plant installation at Aarti Industries Ltd
2	Purpose of entering into agreement	The purpose of Srestha Finvest Limited entering this Facility Agreement for lending in renewable energy and clean water, water recycle related project and expand its footprint in new technology sectors.
3	Shareholding, if any, in the entity with whom the agreement is executed	Approx 2.30%
4	Significant terms of the agreement (in brief) special rights like right to appoint directors, first right to share subscription in case of issuance of shares, right to restrict any change in capital structure etc.	The Company will focus on lending towards new projects related to environment, i.e clear water, waste to energy, recycle, green Earth , e waste , waste to oil related projects. The Company will fund upto Rs. 50 million in two phases for targeting the above mission in next one to two years in the following manner: 1 st phase – Rs. 23.4 million and, 2 nd phase – Rs. 23.4 million as and when the purchase order is received, on the same terms and conditions as that of 1 st phase.
5	Whether, the said parties are related to promoter/ promoter group/ group companies in any manner, if yes, nature of relationship	No
6	Whether the transaction would fall with related party transaction? If yes, whether the same is done at “arms length”	No
7	Any other disclosure related to such agreement viz. details of nominee on the board of directors of the listed entity, potential conflict of interest arising out of such agreement, etc	None
8	In case of termination or amendment of agreement, listed entity shall disclose additional details to the stock exchange(s). A) name of parties to the agreement B) Nature of agreement C) Date of execution of agreement D) Details of amendment and impact thereof or reasons of termination and impact thereof	NA